

Enhance Your Employee Education and Wellness Program

By



Who Are We?

Desert Financial Credit Union is a full-service financial institution that provides; Deposits, Loans, Wills & Trusts, Investments, Mortgages, Commercial and Business Loans, and much, much more!

Desert Financial has been sharing success for over 80 years! In 1939, fifteen Arizona educators started the credit union, and our founders' values and core belief of sharing success remain true today.

We focus on what matters most for our members, our community and our team. It's about more than money, it's about meaningful experiences. You can trust us with building your best financial future!

Our Why



After decades of serving teachers as Desert Financial Credit Union, we know that strong communities are built by citizens who have received a good education. For this reason, supporting schools, teachers, and students has always been — and always will be — an essential part of giving back to our community.

And it doesn't stop there. Every year, we continue to step up our efforts: we raise more awareness, gather more funds, and give more back. That's our pledge to education.

- *Arizona Educational Foundation
- *Scholarship Program
- *Financial Literacy Classes
- *Teacher Appreciation Events
- *School Supply & Book Drives
- *1 Darn Cool School
- *Operation School Bell

Sharing Success

MEMBER GIVEBACK BONUS

Overall Giving: **\$3.9 MILLION**

COVID-19 Relief: **\$1.2 MILLION**



Over \$1 million



OVER \$500,000

Desert Financial Challenge

The Desert Financial Challenge is a virtual game and program where you'll complete quick 5 to 10 minute activities to help you improve your finances.

Employees can explore articles, webinars, videos and challenges focused on the following topics:

- Setting SMART Goals
- Budgeting/Tracking Expenses
- Reducing Debt
- Planning for Retirement
- Home Buying Tips and Resources
- Tax Season Tips

Desert Financial Challenge

Desert Financial Challenge Hub | Use this data | Sign up for free | Airtable

Customize cards | Filter | Sort | ...

- Everfi Modules**
DESCRIPTION
Everfi has dozens of quick modules (5 minutes or less) with various financial wellness topics including budgeting basics, buying a home, life planning, and more. ...
CLICK TO
[Visit](#)
- "It's a Money Thing" Videos**
DESCRIPTION
Desert Financial is proud to offer this awesome series of short financial education videos designed to help you learn about money. Check out the videos ...
CLICK TO
[Visit](#)
- Educational Webinars**
DESCRIPTION
Our financial education experts host monthly webinars for the community. Check out this month's webinar topics and register on [our website](#)...
CLICK TO
[Visit](#)
- Desert Financial Articles**
DESCRIPTION
Desert Financial has a vast resource center, News and Knowledge, that has the latest blogs, infographics, quizzes and news articles to help you stay on track and reac...
CLICK TO
[Visit](#)

Desert Financial Challenge

Everfi Modules

- Are you trying to pay off debt?
- Buy a home or car?
- Save for college?
- Plan for retirement?

We provide information for your employees to help them achieve their financial goals.

Desert Financial Challenge

It's a Money Thing

We are proud to offer fun financial education videos designed to help employees learn about money

[Desert Financial Credit Union \(wistia.net\)](#)

<https://fast.wistia.net/embed/channel/mz7scxv0gw?wchannelid=mz7scxv0gw&wmediaid=vvn7ux34h>

Desert Financial Challenge

Financial Wellness Webinars

Our financial education experts host monthly webinars for the community.

- Create a Basic Spending Plan (Budgeting 101)
- Money Saving Tips and Strategies
- The Inside Scoop on Using Credit Cards Wisely
- Understanding Credit Basics
- Dealing with Debt

Desert Financial Challenge

Desert Financial Articles

We have a vast resource center, News and Knowledge that has the latest blogs, infographics, quizzes and news articles to help you stay on track and reach your financial goals.

MyMoney @WORK

By

desert
FINANCIAL
CREDIT UNION

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FINANCIAL
CREDIT UNION

MyMoney@Work Offer

For Your Employees:

- \$200 Bonus*
- Auto Refi and HELOC Promotions
- Relationship Rewards and Member Give Back BONUS
- Mortgage Purchase Appraisal Waiver of \$500
- Will and Trust Discount
- Access to DF Foundation's Financial Wellness Program

How Can Your Employees Take Advantage of This Offer

Once we agree on our periodic visits they can open an account:

- At one of our 47 branch locations
- Online via your exclusive webpage
- Over the phone
- In person during a visit to your office