Enhance Your Employee Education and Wellness Program By





Who Are We?

Desert Financial Credit Union is a full-service financial institution that provides; Deposits, Loans, Wills & Trusts, Investments, Mortgages, Commercial and Business Loans, and much, much more!

Desert Financial has been sharing success for over 80 years! In 1939, fifteen Arizona educators started the credit union, and our founders' values and core belief of sharing success remain true today.

We focus on what matters most for our members, our community and our team. It's about more than money, it's about meaningful experiences. You can trust us with building your best financial future!







After decades of serving teachers as Desert Financial Credit Union, we know that strong communities are built by citizens who have received a good education. For this reason, supporting schools, teachers, and students has always been — and always will be — an essential part of giving back to <u>our community</u>.

And it doesn't stop there. Every year, we continue to step up our efforts: we raise more awareness, gather more funds, and give more back. That's our pledge to education.

- *Arizona Educational Foundation
- *Scholarship Program
- *Financial Literacy Classes
- *Teacher Appreciation Events

*School Supply & Book Drives *1 Darn Cool School *Operation School Bell



Sharing Success





MEMBER GIVEBACK BONUS

The Desert Financial Challenge is a virtual game and program where you'll complete quick 5 to 10 minute activities to help you improve your finances.

Employees can explore articles, webinars, videos and challenges focused on the following topics:

•Setting SMART Goals

•Budgeting/Tracking Expenses

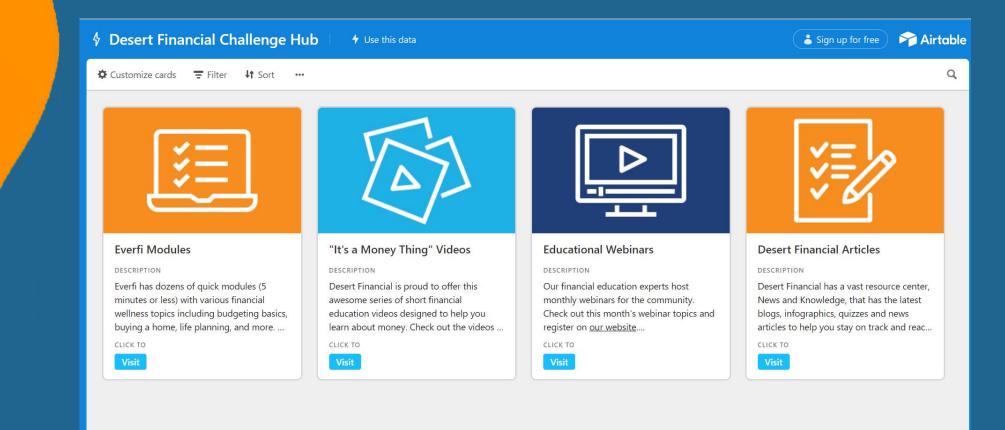
•Reducing Debt

•Planning for Retirement

•Home Buying Tips and Resources

•Tax Season Tips







Everfi Modules

- Are you trying to pay off debt?
- Buy a home or car?
- Save for college?
- Plan for retirement?

We provide information for your employees to help them achieve their financial goals.



It's a Money Thing

We are proud to offer fun financial education videos designed to help employees learn about money

Desert Financial Credit Union (wistia.net)



<u>https://fast.wistia.net/embed/channel/mz7s</u> <u>cxv0gw?wchannelid=mz7scxv0gw&wmediai</u> <u>d=vvnx7ux34h</u>

Financial Wellness Webinars

Our financial education experts host monthly webinars for the community.

- Create a Basic Spending Plan (Budgeting 101)
- Money Saving Tips and Strategies
- The Inside Scoop on Using Credit Cards Wisely
- Understanding Credit Basics
- Dealing with Debt



Desert Financial Articles

We have a vast resource center, News and Knowledge that has the latest blogs, infographics, quizzes and news articles to help you stay on track and reach your financial goals.



MyMoney @Work







MyMoney@Work Offer

For Your Employees:

- \$200 Bonus*
- Auto Refi and HELOC
 Promotions
- Relationship Rewards and Member Give Back BONUS
- Mortgage Purchase Appraisal Waiver of \$500
- Will and Trust Discount
- Access to DF Foundation's Financial Wellness Program



How Can Your Employees Take Advantage of This Offer

Once we agree on our periodic visits they can open an account:

- At one of our 47 branch locations
- Online via your exclusive webpage
- Over the phone
- In person during a visit to your office

